## **Phase One**

Relocating a business

|           | Inform your internet and telephone service providers of your move to ensure they   |  |
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|           | can transfer your services on time.<br>Contact all other supply contracts, leases, and service providers to inform them of   |  |
|           | your move.  Speak with both your current and future landlord/building manager to find out about any restrictions for the move; such as usage of elevator/docks/alleys and at   |  |
|           | what times can moves be conducted.  Prepare an inventory of the items to be moved.  Decide if you want to move items or if you'll be replacing them at your new  |  |
|           | location Contact a relocation company. The sooner you choose your relocation provider,   |  |
|           | the more likely you'll be able to move on the day(s) you will be requesting. Ideally, you should contact them two to three months before your move.  |  |
| Phase Two |  |  |
|           | Break it down into small, manageable tasks so that everything gets done.  Arrange for a site visit/walkthrough Set the guidelines for your relocation schedule   |  |
|           | Are there restrictions your landlord or building manager has put in place for the move?  |  |
|           | Do you require building protection on moving day? Make sure it is noted Discuss the arrangements you've made with other contractors for moving day   |  |
|           | such as photocopier and IT contractors, or staff Arrange a meeting with your IT department and relocation consultant to discuss and agree on the special needs of the IT relocation schedule   |  |
|           | Find out from your building the insurance requirements for the relocation Arrange for secure destruction of old items Take an inventory of all of the items to be moved  |  |
|           | Determine if your old furniture will be moved to your new location Do you have new furniture coming into your new location? Discuss the inventory with your relocation company   |  |
|           | Arrange for archive storage of the documents The less you move, the less your move will cost!  |  |
|           | Three the stage when everything is finalized and final preparations are made   |  |
|           | Confirm crate delivery dates Allocate specific jobs to individual employees who are helping with the move Brief them about their responsibilities Check with personnel to confirm they've cleared all unwanted and unnecessary documents |  |

| Confirm with your current and future landlord/building manager any policies or       |
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| procedures which may affect the relocation schedule on your move date                |
| Inform neighboring businesses in both your current and new premises of the move      |
| Inform your suppliers, customers, and contacts of your new address                   |
| Arrange for your website to be updated with the new address at the time of your      |
| move   |
| Organize employees to take responsibility for common areas                           |
| POC Point of Contact emergency telephone numbers and points of contact for all       |
| vendors associated   |
| Designate an area at your new premises for the placement of un-labeled crates and    |
| equipment  |
| Determine which employees will not be in to work at the time of relocation, and      |
| arrange for someone else to take responsibility for the correct relocation of the    |
| absent employee's belongings.  |
| Ensure every item being relocated is labeled according to the guidelines given to    |
| you  |
| Meet with your relocation consultant to finalize the plan for moving day             |
| Provide your relocation consultant with a detailed floor plan                        |
| Confirm the move schedule with employees who will be present on moving day           |
| Walk through the new premises with all involved in the move on Moving Day            |
| Ensure all employees are undertaking their assigned tasks                            |
| Have a complete and thorough inspection of the old site with the move manager        |
| to ensure all labeled items have been relocated                                      |
| Visit your new site and ensure everything has been delivered and placed correctly    |
| Gather all crates to ensure the number of crates you're returning is the same as the |
| number delivered   |
| Contact your relocation coordinator to organize the collection of crates             |
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